



MiningRx
MINING ADVISORY

Shaping Safer, Smarter, and more Sustainable Mining



200+

Years Collective
Industry Experience



20+

Core Disciplines &
Support Services



**Africa &
Middle East**

Our Strategic Focus



**Integrated
Advisory**

Beyond Technical



**Innovation &
AI**

Future Focused



About MiningRx

MiningRx is a specialist mining advisory delivering technical, operational, commercial and integrated strategic expertise across the mining value chain.

We partner with mining companies, project developers, investors, financiers and industry stakeholders to improve project and operational outcomes, manage risk and support responsible resource development. Our approach combines technical knowledge, commercial insight and practical industry experience to help clients make informed decisions throughout the life of a mining project.

Backed by more than 200 years of collective experience, our team consists of specialists across mining, geology, geotechnical engineering, processing, environmental management, land stewardship, project delivery, finance, legal and human capital disciplines.

The mining environment has become increasingly complex, requiring collaboration across multiple technical and commercial functions. MiningRx provides clients with access to a coordinated team of specialists who work together to solve challenges, identify opportunities and deliver value.

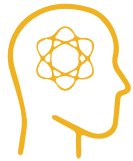


Whether supporting exploration programmes, project development, mine operations or closure planning, we provide practical solutions that enable sustainable growth and long-term success.



OUR PURPOSE

To support our clients achieve optimal value, performance and long-term potential of their mining assets.



OUR VISION

To establish ourselves as the leading integrated mining advisory platform throughout Africa and the Middle East with an unparalleled service offering for mid-tier and junior mining companies.



OUR MISSION

To unlock value across the African and Middle Eastern mining sector through an integrated advisory that accelerates development and ensures sustainable and compliant operations.

Our Values

Safety

Safety is at the core of every decision we make. We are committed to the health and safety of people, safeguarding operations, assets and environments, through responsible mining and risk-conscious practices.

Integrity

We build trusted partnerships through transparency, accountability, and ethical conduct in every project and interaction.

Sustainable Thinking

We believe responsible mining is essential for future generations. Our solutions are tailored to balance operational performance with environmental and social responsibility promoting job creation and responsible land stewardship.

Innovation

We embrace new technologies, data management, digital solutions and progressive thinking to solve challenges and optimise outcomes.

Client Service Excellence

Drawing on over two hundred years of collective experience and deep technical knowledge across multiple commodities, our multidisciplinary team delivers practical, high-impact solutions across mining, engineering, geology, geotechnical engineering, land management, environmental services, technical operations and infrastructure, all backed by expertise in finance, law and human capital.

SUPPORTING MINING FROM DISCOVERY TO CLOSURE

We achieve Resource Development & Technical Advisory through our service platforms by providing the technical foundation required for sound investment decisions and successful resource development.



Geology & Exploration

Supporting mineral discovery through exploration planning, geological investigations, resource modelling, compliant resource reporting and sign-off. Our team develops geological interpretations and mineral asset evaluations that provide confidence for project advancement.



Geotechnical & Geohydrology

Delivering critical subsurface intelligence through ground investigations, stability assessments, groundwater studies and risk evaluations that support safe mine design and operational performance.



Technical Services

Providing specialised operational support through surveying, ventilation engineering, hydrogeology, drone surveys and mine technical services that improve accuracy, efficiency and safety.



Data Management & Digital Enablement

Transforming data into a strategic business asset through governance frameworks, integration, analytics and business intelligence solutions. We help clients improve decision-making, reporting capability and digital maturity across their operations.

Clarity.
Balance.
Better
Decisions.

MINE DEVELOPMENT & ENGINEERING

Providing the expertise required to design, build and optimise mining operations.



Engineering

Providing engineering advisory, design, infrastructure solutions and compliance support that enables safe, reliable and cost-effective operations.



Processing & Extraction

Optimising the conversion of ore into valuable products through metallurgical assessments, plant design and technological process improvement advisory.



Project Management

Managing projects from concept through execution with structured planning, cost control, scheduling, governance and delivery oversight.



Mining

Delivering mine design, planning, scheduling, reserve estimation and resource sign-off that optimises resource recovery, operational efficiency and project value.

ENVIRONMENTAL, SOCIAL & LAND STEWARDSHIP

Helping clients maintain compliance, secure access to resources and strengthen stakeholder relationships.



Safety, Health & Environment (SHE)

Providing environmental, social and regulatory advisory services including EIA, EMP, ESG reporting, compliance monitoring and sustainability programmes.



Land Management & Strategic Land Solutions

We provide specialist land management, mineral rights, environmental and stakeholder engagement services that enable organisations to secure and maintain their ability to operate while optimising the value of their land assets. Our expertise includes prospecting rights, land acquisition, stakeholder engagement, permitting pathways, land-use approvals, servitudes, access agreements and mine closure planning.

We also assist organisations in identifying opportunities for alternative land utilisation, biodiversity stewardship, conservation initiatives, food security programmes and community development projects that generate lasting value beyond mining.

COMMERCIAL, RISK & GOVERNANCE

Protecting investments through effective governance, commercial oversight and strategic risk management.



Strategy

Facilitating strategy processes with clients, incorporating independent review and stress-testing of existing strategy.



Contract Management

Supporting project success through quantity surveying, commercial and legal management, contractor oversight and contract administration.



Risk Management

Identifying and mitigating legal, technical, operational and project risks through structured assessment and practical management strategies.



Financial Management

Providing financial analysis & cost optimisation services, governance & compliance support, budgeting, forecasting, mining taxation, royalties and management reporting.



Legal Advisory

Offering specialist legal and strategic services to the mining and resource sector. We advise clients across the full mining value chain, including Mining Law, Regulatory Compliance, Environmental Law, Property Law, Commercial Contracting and dispute resolution.

A wide-angle photograph of a large open-pit mine at sunset. Three workers in hard hats and high-visibility vests are in the foreground, looking out over the mine. The sun is low on the horizon, creating a strong orange glow. The mine floor is filled with rocks and dirt, with several trucks visible in the distance.

**Mining
advisory
that delivers
measurable
value.**

HUMAN CAPITAL & ORGANISATIONAL PERFORMANCE



Human Resources

Strengthening organisational capability through workforce planning, organisational design, recruitment, labour relations, change management and performance improvement initiatives.

We help mining organisations build capable, engaged and high-performing teams that support operational success and long-term growth.



MiningRx
MINING ADVISORY

Why MiningRx

Depth of Experience

More than 200 years of collective industry experience across technical, commercial and operational disciplines.

Practical Solutions

Advice grounded in real-world mining experience and operational understanding.

Capability throughout the Mining Value Chain and Asset Lifecycle

A coordinated team of specialists working together to solve complex challenges.

Long-Term Perspective

Balancing operational performance, regulatory requirements and sustainable development objectives.

DUE DILIGENCE

In mining, the difference between a good deal and a costly mistake is the quality of your due diligence.

MiningRx delivers integrated, independent due diligence across technical, financial, legal, permitting and human capital dimensions - giving investors, lenders and acquirers a clear-eyed view of the deal.

Our multidisciplinary team works as one, not as a collection of siloed advisors, ensuring that findings across disciplines are tested against each other and translated into a consolidated risk and opportunity assessment that decision-makers can action.



Technical

Preliminary resource estimates, resource verification, reserve estimation, exploration planning, geological modelling, mining method assessment, metallurgical recoveries review, on-mine infrastructure condition, external infrastructure adequacy (power, water & logistics), capital cost scrutiny and compliance with JORC and NI 43-101 reporting standards.



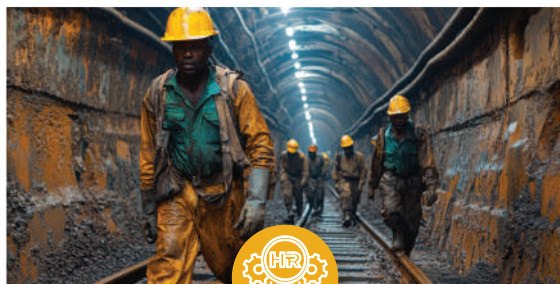
Financial

Integrated financial modelling and sensitivity analysis, financial model stress-testing, funding structures, historical performance analysis, cost and capital structures review and benchmarking, taxation and royalty assessment and working capital adequacy & negotiation.



Legal & Permitting

Mining rights status/validity, permitting, environmental approvals, land ownership and community agreements, BEE compliance, regulatory compliance, contractual exposure, environmental liability and litigation risk across all relevant jurisdictions.



Human Capital

Leadership depth, organisational structure, labour relations, skills risk, workforce compliance and Mining Charter obligations.

ASSURANCE SERVICES

When the stakes are high, independent assurance is not optional - it is essential. MiningRx provides objective, expert verification across technical, operational, financial and compliance dimensions, giving boards, lenders and investors the confidence to make critical decisions.



Technical Assurance

Independent verification of resource and reserve statements, mine plans, production forecasts and feasibility studies against applicable international standards.



Operational Assurance

Assessment of safety management systems, environmental controls and production reporting to confirm that what is reported reflects what is actually happening on the ground.



ESG & Social Licence

ESG scorecards, community development plans, closure and rehabilitation provisioning.



Financial & Reporting Assurance

Review of management accounts, cost reporting, royalty calculations and financial models to support lender covenants, board oversight and investor requirements. Capital and external funding governance, covenants compliance and drawdown conditions.



Compliance Assurance

Verification of Mining Charter, B-BBEE, IFC Performance Standards, relevant labour & OHS legislation and ESG reporting obligations - reducing regulatory and reputational risk for clients and their financiers.

OUR COMMITMENT

MiningRx combines technical expertise, commercial insight and practical experience to help clients make better decisions, reduce uncertainty and achieve lasting success.

Our commitment to safety, integrity, innovation and responsible resource development guides every engagement and every solution we deliver.



Technical Excellence • Commercial Insight • Sustainable Results.



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